Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of Community HousingWorks through a provision in my/our estate plans, and with this letter we are informing Community HousingWorks of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name Name

Address, City, State ZIP

Phone Fax E-mail address

I/we have made a provision to leave a legacy to Community HousingWorks through my/our:

\_\_\_\_ Will \_\_\_\_ Retirement plan or IRA \_\_\_\_ Other

\_\_\_\_ Living trust \_\_\_\_ Life insurance policy

I/we wish to inform Community HousingWorks for long-term planning purposes only, that the current value of my/our future gift is $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.)

I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

**Gift Recognition (choose one)**

\_\_\_\_\_ You may publish my/our names in your list of Legacy Society members as a motivation for others to leave a future gift to benefit Community HousingWorks.

*Please list my/our name in publications as:*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_ I/we do not want my/our names published.

Date Name Name