

CUSTOMER **Please Print Clearly**

Name: _____
 Last First MI

Other Name(s) for Certificate purposes: _____
 Last, First MI

Street Name Apt#
 City State Zip Code
 Home: (____) _____ - _____ Work: (____) _____ - _____ ext. _____ Fax: (____) _____ - _____
 Mobile/Cell (____) _____ - _____ Email: _____

Race (please circle):

- | | | |
|--------------------|---|---|
| 1. White | 2. Black or African American | 3. American Indian/Alaskan Native and White |
| 4. Asian | 5. American Indian/Alaskan Native | 6. American Indian/Alaskan Native and Black |
| 7. Asian and White | 8. Native Hawaiian/Other Pacific Islander | 9. Black/African American and White |
| 10. Other | | |

Hispanic: No Yes **Are you a Veteran/in military:** Yes No

Date of Birth: ____/____/____ **Age:** _____

Family/Household Size: _____

of Dependents: _____ **Dependent ages:** _____, _____, _____, _____, _____

Foreign Born: (please circle one): No Yes

Annual Family or Household Income: \$ _____

Are you the head of the household? Yes No

Education (circle the highest level you have completed):

- | | | |
|------------------------------|--------------------------|----------------------------|
| 1. Above Masters Degree | 2. Associates/Vocational | 3. Bachelors Degree |
| 4. Below High School Diploma | 5. College | 6. High School Diploma/GED |
| 7. Masters Degree | 8. None | 9. Primary |

Are you disabled? Yes No **Are there any household members with a disability?** Yes No

Marital Status: 1. Divorced 2. Married 3. Separated 4. Single 5. Widowed

Housing Arrangement

- | | | |
|----------------------|-------------------------------------|----------------------------|
| 1. Does not pay rent | 2. Homeowner with mortgage paid off | 3. Homeowner with mortgage |
| 4. Homeless | 5. Rent | 6. Other |

Gender: Male Female

Household Type (please select the most accurate):

- | | | |
|--|--|----------------------------|
| 1. Female headed single parent household | 2. Male headed single parent household | 3. Married with dependents |
| 4. Married without dependents | 5. Other | 6. Single adult |
| 7. Two or more unrelated adults | | |

Will this be the first home you purchase? (And/or have not owned a home in the past 3 years.) Yes No

Will you be the first one in your family to purchase? Yes No

Are you:

- | | | | |
|---|-----|----|---|
| A Colonias* Resident? | Yes | No | *A "Colonia" is an unincorporated community with a population of less than 10,000 people of low income. |
| A Migrant Farm Worker? | Yes | No | |
| Using Section 8 Voucher to Purchase a Home? | Yes | No | |
| Using Section 8 Voucher to Rent a Home? | Yes | No | |

Referred to by:

- | | | | | | |
|------------------------------|-----------|------------|-------------------|----------|---------------|
| Loan Modification Scam Alert | Print Ad | Newspaper | Billboard | Radio/TV | Realtor |
| Housing Commission | Lifeline | Craigslist | PennySaver | FaceBook | Friend/Family |
| CHW Website | CHW Staff | | Bank _____ | | |

Other _____

In what part of the home buying process are you in? _____

Dear Client,

Read thoroughly, initial and sign to acknowledge that you have read and understand the following:

1. ____ I understand that CHW provides information and education on numerous loan products and housing programs. CHW provides the following additional services: Education (financial fitness, homebuyer education classes and family asset building workshops), Counseling (pre-purchase & post-purchase counseling including our Foreclosure Intervention Center and Loan Modification Negotiation), Lending (first-time home buyer programs, city down-payment loans, rehab loans and mortgage credit certificates) and Realty (full real estate services for buyers and sellers).
2. ____ I understand that I may be referred to other housing services of the organization, another agency or agencies as appropriate that may be able to assist with my particular concerns that have been identified. I also understand that I am not obligated to use any of the services offered to me.
3. ____ I understand that CHW Housing Counseling Program has financial relationships with outside funders. For the list of our most up to date funders go to:
http://www.chworks.org/homeownership_center/
4. ____ I further understand that the housing counseling I receive from CHW in no way obligates me to choose any of these particular products or housing programs.
5. ____ I understand that CHW staff may answer questions and provide information, but not give legal advice. If I want legal advice, I will be referred for appropriate assistance.
6. ____ I understand that the fee for Home Buyer Education is \$60 per household. CHW has a sliding scale for the fee based on income restrictions. If I choose to receive a discount I will provide income documentation to determine discount eligibility and allow CHW Staff to review my income documentation in order to verify discount eligibility. To obtain a copy of HUD's AMI chart we follow log on to: http://www.chworks.org/homeownership_center/ and click on "HBE Fee Sliding Scale" on the right hand side.
7. ____ If after having paid the \$60, I provide the necessary documentation and it is determined that I am eligible for a discounted fee, CHW will refund the difference of what I paid and the discounted fee I am eligible for.

Client Signature

Date